

REC Limited | आर ई सी लिमिटेड

(भारत सरकार का उद्यम) / (A Government of India Enterprise)
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Corporate Office: Plot No. I-4, Near IFFCO Chowk Metro Station,
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CIN: L40101DL1969GOI005095 | GST No.: 06AAACR4512R3Z3



REC Limited

(Formerly Rural Electrification Corporation Limited)
A Maharatna Company

Notice regarding Launch of New Series of REC 54EC Bonds

REC Limited is going to launch new series of 54EC Capital Gain Tax Exemption (CGTE) Bonds Series - XVIII w.e.f. 01st April, 2024. The investors whose application money gets credited in REC's 54EC Collection Accounts on or after 01st April, 2024 will be allotted bonds under the new series of bonds *i.e.* 'REC 54EC Capital Gain Tax Exemption Bonds – Series XVIII'.

The existing bonds series *i.e.* REC 54EC CGTE Bonds – Series XVII is open till 31st March, 2024 and the bonds under Series –XVII will be allotted to the investors whose application money is credited to REC's 54EC Collection Accounts on or before 31st March, 2024.

M/s Alankit Assignments Limited is the Registrar and Transfer Agent for REC 54EC CGTE Bonds Series- XVIII.

For terms & conditions or any other information, investors may refer Information Memorandum of the said bonds series or visit REC's website www.recindia.nic.in/54EC.

Dated 31.03.2024 ED (Finance)

Note- The above notice shall not constitute an offer to public for subscription for the said bonds.